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|--|
| FORM NO. MGT 9 |
| EXTRACT OF ANNUAL RETURN |
| as on financial year ended on 31.03.2015 |
| Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company (Management & Administration) Rules, 2014. |

I REGISTRATION & OTHER DETAILS:

| | | |
|-----|---|--|
| i | CIN | U40100GJ2010PTC059169 |
| ii | Registration Date | 08.01.2010 |
| iii | Name of the Company | K.P. ENERGY PRIVATE LIMITED |
| iv | Category/Sub-category of the Company | COMPANY LIMITED BY SHARES/ INDIAN NON-GOVERNMENT COMPANY |
| v | Address of the Registered office & contact details | A-1/2, FIRDOS TOWER,BEHIND FAZAL SHOPING CENTRE, ADAJAN PATIA, SURAT-395009, GUJARAT PHONE NO.: +91-261-2764757 |
| vi | Whether listed company | NO |
| vii | Name , Address & contact details of the Registrar & Transfer Agent, if any. | NA |

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated

| SL No | Name & Description of main products/services | NIC Code of the Product /service | % to total turnover of the company |
|-------|--|----------------------------------|------------------------------------|
| 1 | CONSTRUCTION & MAINTENANCE OF POWER PLANTS INCLUDING CONTRACTOR & SERVICE PROVIDER FOR WINDFARMS | 42201 | 100 |

III PARTICULARS OF HOLDING , SUBSIDIARY & ASSOCIATE COMPANIES AS ON 31ST MARCH 2015 (AS PER AUDIT REPORT)

| Sl No | Name & Address of the Company | CIN/GLN | HOLDING/ SUBSIDIARY / ASSOCIATE | % OF SHARES HELD | APPLICABLE SECTION |
|-------|--------------------------------------|-----------------------|---------------------------------|------------------|--------------------|
| 1 | K P BUILDCON PRIVATE LIMITED | U45201GJ2001PTC039763 | ASSOCIATE | NIL | 2(6) |
| 2 | K.P.I. GLOBAL INFRASTRUCTURE LIMITED | U40102GJ2008PLC083302 | ASSOCIATE | NIL | 2(6) |

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IV SHAREHOLDING PATTERN (Equity Share capital Break up as % to total Equity)

| Category of Shareholders | CATEGORY-WISE SHARE HOLDING | | | | | | | | % change during the year | |
|---|---|---------------|---------------|-------------------|---|----------------|----------------|-------------------|--------------------------|--|
| | No. of Shares held at the beginning of the year | | | | No. of Shares held at the end of the year | | | | | |
| | Demat | Physical | Total | % of Total Shares | Demat | Physical | Total | % of Total Shares | | |
| A. Promoters | | | | | | | | | | |
| (1) Indian | | | | | | | | | | |
| a) Individual/HUF | 0 | 340500 | 340500 | 68.1 | 0 | 847500 | 847500 | 84.75 | -16.65 | |
| b) Central Govt. or State Govt. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| c) Bodies Corporates | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| d) Bank/FI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| e) Any other | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| SUB TOTAL (A) (1) | 0 | 340500 | 340500 | 68.1 | 0 | 847500 | 847500 | 84.75 | -16.65 | |
| (2) Foreign | | | | | | | | | | |
| a) NRI- Individuals | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| b) Other Individuals | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| c) Bodies Corp. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| d) Banks/FI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| e) Any other... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| SUB TOTAL (A) (2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Total Shareholding of Promoter (A)= (A)(1)+(A)(2) | 0 | 340500 | 340500 | 68.1 | 0 | 847500 | 847500 | 84.75 | -16.65 | |
| B. Public Shareholding | | | | | | | | | | |
| (1) Institutions | | | | | | | | | | |
| a) Mutual Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| b) Banks/FI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| c) Central govt | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| d) State Govt. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| e) Venture Capital Fund | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| f) Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| g) FIS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| h) Foreign Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| i) Others (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| SUB TOTAL (B)(1): | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (2) Non Institutions | | | | | | | | | | |
| a) Bodies corporates | | | | | | | | | | |
| i) Indian | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| ii) Overseas | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| b) Individuals | | | | | | | | | | |
| i) Individual shareholders holding nominal share capital upto Rs.1 lakhs | 0 | 4500 | 4500 | 0.9 | 0 | 60000 | 60000 | 6 | -5.1 | |
| ii) Individuals shareholders holding nominal share capital in excess of Rs. 1 lakhs | 0 | 159500 | 159500 | 31 | 0 | 92500 | 92500 | 9.25 | 21.75 | |
| c) Others (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| SUB TOTAL (B)(2): | 0 | 159500 | 159500 | 31.9 | 0 | 152500 | 152500 | 15.25 | 16.65 | |
| Total Public Shareholding (B)= (B)(1)+(B)(2) | 0 | 159500 | 159500 | 31.9 | 0 | 152500 | 152500 | 15.25 | 16.65 | |
| C. Shares held by Custodian for GDRs & ADRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Grand Total (A+B+C) | 0 | 500000 | 500000 | 100 | 0 | 1000000 | 1000000 | 100 | 0 | |

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(ii) SHARE HOLDING OF PROMOTERS

| Sl No. | Shareholders Name | Shareholding at the beginning of the year | | | Shareholding at the end of the year | | | % change in share holding |
|--------|---------------------------|---|----------------------------------|---|-------------------------------------|----------------------------------|---|---------------------------|
| | | No of shares | % of total shares of the company | % of shares pledged/ encumbered to total shares | No of shares | % of total shares of the company | % of shares pledged/ encumbered to total shares | |
| 1 | FARUKBHAI GULAMBHAI PATEL | 250500 | 50.1 | 0 | 665000 | 66.5 | 0 | 16.4 |
| 2 | ASHISH ASHWIN MITHANI | 90000 | 18 | 0 | 182500 | 18.25 | 0 | 0.25 |
| | Total | 340500 | 68.1 | 0 | 847500 | 84.75 | 0 | 16.65 |

(iii) CHANGE IN PROMOTERS' SHAREHOLDING (SPECIFY IF THERE IS NO CHANGE)

| Sl. No. | Share holding at the beginning of the Year | Cumulative Share holding during the year | |
|---------|--|--|----------------------------------|
| | | No. of Shares | % of total shares of the company |
| | | No. of Shares | % of total shares of the company |
| | At the beginning of the year | 340500 | 68.1 |
| | Date wise increase/decrease in Promoters Share holding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc) | | |
| | 97750 (14.10.2014) Increase (Transfer) | 19.55 | 438250 87.65 |
| | 75,000(20.03.2015) Increase (Allotment) | 13.0434 | 513250 89.26086957 |
| | 200,000(23.03.2015) Increase (Allotment) | 25.806 | 713250 92.03225806 |
| | 172500(31.03.2015) Increase (Allotment) | 17.25 | 885750 88.575 |
| | 38,250(31.03.2015) Decrease (Transfer) | 3.825 | 847500 84.75 |
| | At the end of the year | 847500 | 84.75 |

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters & Holders of GDRs & ADRs)

| Sl. No | For Each of the Top 10 Shareholders | Shareholding | | Date | Increase/ Decrease in share-holding | Reasons | Cumulative Shareholding during the year (01-04-14 to 31-03-15) | |
|--------|-------------------------------------|--|----------------------------------|------------|-------------------------------------|-----------|--|----------------------------------|
| | | No. of Shares at the beginning (01-04-14) / end of the year (31-03-15) | % of total shares of the company | | | | No of shares | % of total shares of the company |
| 1 | Jolly Ashish Mithani | 60000 | 12.00% | 01.04.2015 | - | - | 60000 | 12.00% |
| | | - | - | 31.03.2015 | 2500 | Allotment | 62500 | 6.25% |
| 2 | Rukhsana Mombasawala | 3000 | 0.60% | 01.04.2015 | - | - | 3000 | 0.60% |
| | | - | - | 14.10.2014 | (1250) | Transfer | 1750 | 0.35% |
| 3 | Jagruati Niraj Mithani | - | - | 31.03.2015 | 10000 | Allotment | 10000 | 1.00% |
| 4 | Bhavnaaben Ashwinbhai Mithani | - | - | 31.03.2015 | 30000 | Allotment | 30000 | 3.00% |
| 5 | Pankajkumar Anoopchand Shah | - | - | 31.03.2015 | 3000 | Allotment | 3000 | 0.30% |
| 6 | Urmesh Anilkumar Bhatt | - | - | 31.03.2015 | 2400 | Allotment | 2400 | 0.24% |
| 7 | Pradhyumansinh B Sarvaya | - | - | 31.03.2015 | 2250 | Allotment | 2250 | 0.23% |
| 8 | Rajput Shambhoonathsinh D | - | - | 31.03.2015 | 1500 | Allotment | 1500 | 0.15% |
| 9 | Pravin Kumar Radhekanth Singh | - | - | 31.03.2015 | 1500 | Allotment | 1500 | 0.15% |
| 10 | Shaheedul Hasan | - | - | 31.03.2015 | 1500 | Allotment | 1500 | 0.15% |

(v) Shareholding of Directors & KMP

| Sl. No | For Each of the Directors & KMP | Shareholding | | Date | Increase/ Decrease in share-holding | Reasons | Cumulative Shareholding during the year (01-04-14 to 31-03-15) | |
|--------|---------------------------------|--|----------------------------------|------------|-------------------------------------|-----------|--|----------------------------------|
| | | No. of Shares at the beginning (01-04-14) / end of the year (31-03-15) | % of total shares of the company | | | | No of shares | % of total shares of the company |
| | | 250500 | 50.1 | 01.04.2015 | - | - | - | - |
| | | - | - | 14.10.2014 | 97750 | Transfer | 348250 | 69.65 |
| | | - | - | 20.03.2015 | 75000 | Allotment | 423250 | 73.60869565 |
| | | - | - | 21.03.2015 | 200000 | Allotment | 623250 | 80.41935484 |
| | | - | - | 31.03.2015 | 80000 | Allotment | 703250 | 70.325 |
| | | - | - | 31.03.2015 | (38250) | Transfer | 665000 | 66.5 |
| 2 | ASHISH ASHWIN MITHANI | 90000 | 18 | 01.04.2015 | - | - | - | - |
| | | - | - | 31.03.2015 | 92500 | Allotment | 182500 | 18.25 |

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(V) INDEBTEDNESS

| Indebtedness of the Company including interest outstanding/accrued but not due for payment | | | | |
|--|-------------------------------------|--------------------|----------|-----------------------|
| | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
| Indebtness at the beginning of the financial year | | | | |
| i) Principal Amount | 14183286 | 35200000 | 0 | 49383286 |
| ii) Interest due but not paid | 0 | 0 | 0 | 0 |
| iii) Interest accrued but not due | 0 | 0 | 0 | 0 |
| Total (i+ii+iii) | 14183286 | 35200000 | 0 | 49383286 |
| Change in Indebtedness during the financial year | | | | |
| Additions | 10973321 | 7658525 | 0 | 18631846 |
| Reduction | 1371637 | 0 | 0 | 1371637 |
| Net Change | 9601684 | 7658525 | 0 | 17260209 |
| Indebtedness at the end of the financial year | | | | |
| i) Principal Amount | 23784970 | 42858525 | 0 | 66643495 |
| ii) Interest due but not paid | 0 | 0 | 0 | 0 |
| iii) Interest accrued but not due | 629994 | 0 | 0 | 629994 |
| Total (i+ii+iii) | 24414964 | 42858525 | 0 | 67273489 |

VI REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole time director and/or Manager:

| Sl.No | Particulars of Remuneration | Name of the MD/WTD/Manager | | | | Total Amount |
|-------|--|----------------------------|----------|----------|----------|-----------------|
| 1 | Gross salary | | | | | |
| | (a) Salary as per provisions contained in section 17(1) of the Income Tax. 1961. | 0 | 0 | 0 | 0 | 0 |
| | (b) Value of perquisites u/s 17(2) of the Income tax Act, 1961 | 0 | 0 | 0 | 0 | 0 |
| | (c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961 | 0 | 0 | 0 | 0 | 0 |
| 2 | Stock option | 0 | 0 | 0 | 0 | 0 |
| 3 | Sweat Equity | 0 | 0 | 0 | 0 | 0 |
| 4 | Commission as % of profit others (specify) | 0 | 0 | 0 | 0 | 0 |
| 5 | Others, please specify | 0 | 0 | 0 | 0 | 0 |
| | Total (A) | 0 | 0 | 0 | 0 | 0 |
| | Celling as per the Act | 0 | 0 | 0 | 0 | 0 |

*Note:- Please refer Director's Report for Remuneration Paid to Directors of the company.

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B. Remuneration to other directors:

| Sl.No | Particulars of Remuneration | Name of the Directors | | | | Total Amount |
|-------|--|-----------------------|----------|----------|----------|--------------|
| | | | | | | |
| | 3. Independent Directors | | | | | |
| | (a) Fee for attending board committee meetings | 0 | 0 | 0 | 0 | 0 |
| | (b) Commission | 0 | 0 | 0 | 0 | 0 |
| | (c) Others, please specify | 0 | 0 | 0 | 0 | 0 |
| | Total (1) | 0 | 0 | 0 | 0 | 0 |
| | 4. Other Non Executive Directors | | | | | |
| | (a) Fee for attending board committee meetings | 0 | 0 | 0 | 0 | 0 |
| | (b) Commission | 0 | 0 | 0 | 0 | 0 |
| | (c) Others, please specify. | 0 | 0 | 0 | 0 | 0 |
| | Total (2) | 0 | 0 | 0 | 0 | 0 |
| | Total (B)=(1+2) | 0 | 0 | 0 | 0 | 0 |
| | Total Managerial Remuneration | 0 | 0 | 0 | 0 | 0 |
| | Overall Ceiling as per the Act. | 0 | 0 | 0 | 0 | 0 |

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

| Sl. No. | Particulars of Remuneration | Key Managerial Personnel | | | |
|---------|--|--------------------------|-------------------|----------|----------|
| | | CEO | Company Secretary | CFO | Total |
| 1 | Gross Salary | | | | |
| | (a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961. | 0 | 0 | 0 | 0 |
| | (b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961 | 0 | 0 | 0 | 0 |
| | (c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961 | 0 | 0 | 0 | 0 |
| 2 | Stock Option | 0 | 0 | 0 | 0 |
| 3 | Sweat Equity | 0 | 0 | 0 | 0 |
| 4 | Commission as % of profit others (specify) | 0 | 0 | 0 | 0 |
| 5 | Others, please specify | 0 | 0 | 0 | 0 |
| | Total | 0 | 0 | 0 | 0 |

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VII PENALTIES/PUNISHMENT/COMPPOUNDING OF OFFENCES

| Type | Section of the Companies Act | Brief Description | Details of Penalty/ Punishment/ Compounding fees imposed | Authority (RD/ NCLT/ Court) | Appeall made if any (give details) |
|-------------------------------------|------------------------------|-------------------|--|-----------------------------|------------------------------------|
| A. COMPANY | | | | | |
| Penalty | NIL | NIL | NIL | NIL | NIL |
| Punishment | NIL | NIL | NIL | NIL | NIL |
| Compounding | NIL | NIL | NIL | NIL | NIL |
| B. DIRECTORS | | | | | |
| Penalty | NIL | NIL | NIL | NIL | NIL |
| Punishment | NIL | NIL | NIL | NIL | NIL |
| Compounding | NIL | NIL | NIL | NIL | NIL |
| C. OTHER OFFICERS IN DEFAULT | | | | | |
| Penalty | NIL | NIL | NIL | NIL | NIL |
| Punishment | NIL | NIL | NIL | NIL | NIL |
| Compounding | NIL | NIL | NIL | NIL | NIL |

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