

| General information about company | |
|--|-----------------------|
| Scrip code | 539686 |
| Name of the company | K.P. Energy Limited |
| Whether company is SME | Yes |
| Class of Security | Equity Shares |
| Type of report | Capital Restructuring |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 27-03-2017 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | 18-03-2017 |
| Shareholding pattern filed under | Regulation 31 (1) (c) |

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights? | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | Total as a % of (A+B+C) |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 5 | 5937521 | | | 5937521 | 69.44 | 5937521 | | 5937521 | 69.44 |
| (B) | Public | 165 | 2612479 | | | 2612479 | 30.56 | 2612479 | | 2612479 | 30.56 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 170 | 8550000 | | | 8550000 | 100 | 8550000 | | 8550000 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 69.44 | 5937500 | 100 | | | 5937521 |
| (B) | Public | | | | 30.56 | 0 | 0 | | | 2559871 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | 5937500 | 69.44 | | | 8497392 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 5 | 5937521 | | | 5937521 | 69.44 | 5937521 | | 5937521 | 69.44 |
| Sub-Total (A)(1) | | 5 | 5937521 | | | 5937521 | 69.44 | 5937521 | | 5937521 | 69.44 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 5 | 5937521 | | | 5937521 | 69.44 | 5937521 | | 5937521 | 69.44 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 134 | 688792 | | | 688792 | 8.06 | 688792 | | 688792 | 8.06 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 17 | 1132187 | | | 1132187 | 13.24 | 1132187 | | 1132187 | 13.24 |
| (e) | Any Other (specify) | 14 | 791500 | | | 791500 | 9.26 | 791500 | | 791500 | 9.26 |
| Sub-Total (B)(3) | | 165 | 2612479 | | | 2612479 | 30.56 | 2612479 | | 2612479 | 30.56 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 165 | 2612479 | | | 2612479 | 30.56 | 2612479 | | 2612479 | 30.56 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 170 | 8550000 | | | 8550000 | 100 | 8550000 | | 8550000 | 100 |
| Total (A+B+C) | | 170 | 8550000 | | | 8550000 | 100 | 8550000 | | 8550000 | 100 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 69.44 | 5937500 | 100 | | | 5937521 |
| Sub-Total (A) (1) | | | | 69.44 | 5937500 | 100 | | | 5937521 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 69.44 | 5937500 | 100 | | | 5937521 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 8.06 | 0 | 0 | | | 636184 |
| (a(ii)) | | | | 13.24 | 0 | 0 | | | 1132187 |
| (e) | | | | 9.26 | 0 | 0 | | | 791500 |
| Sub-Total (B) (3) | | | | 30.56 | 0 | 0 | | | 2559871 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 30.56 | 0 | 0 | | | 2559871 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | 5937500 | 69.44 | | | 8497392 |
| Total (A+B+C) | | | | 100 | 5937500 | 69.44 | | | 8497392 |

| Individuals/Hindu undivided Family | | | | | | |
|--|---------------------------|-----------------------|----------------------|------------------------------|---------------------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | |
| Name of the Shareholders (I) | ASHISH ASHWINBHAI MITHANI | JAGRUTI NIRAJ MITHANI | JOLLY ASHISH MITHANI | BHAVNABEN ASHWINBHAI MITHANI | FARUKBHAI GULAMBHAI PATEL | Click here to go back |
| PAN (II) | ABXPM7671F | ACTPM8455C | AFPPM4927A | AIMPM4937E | AEAPP0361H | Total |
| No. of fully paid up equity shares held (IV) | 1140646 | 62500 | 390625 | 187500 | 4156250 | 5937521 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1140646 | 62500 | 390625 | 187500 | 4156250 | 5937521 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 13.34 | 0.73 | 4.57 | 2.19 | 48.61 | 69.44 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg:X | 1140646 | 62500 | 390625 | 187500 | 4156250 | 5937521 |
| Class eg:y | | | | | | |
| Total | 1140646 | 62500 | 390625 | 187500 | 4156250 | 5937521 |
| Total as a % of Total Voting rights | 13.34 | 0.73 | 4.57 | 2.19 | 48.61 | 69.44 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 13.34 | 0.73 | 4.57 | 2.19 | 48.61 | 69.44 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | 1140625 | 62500 | 390625 | 187500 | 4156250 | 5937500 |
| As a % of total Shares held (b) | 100 | 100 | 100 | 100 | 100 | 100 |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | |
| No. (a) | | | | | | |

| | | | | | | |
|---|---------|-------|--------|--------|---------|---------|
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 1140646 | 62500 | 390625 | 187500 | 4156250 | 5937521 |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | | | |
|--|--------------------------|-----------------------|-------------------|--------------------------|---------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | |
| Name of the Shareholders (I) | HEMALI ARVINDKUMAR DAGLI | MANISH KANTILAL HARIA | SANJAY M SANGHAVI | SAURABH NARESHKUMAR SHAH | SUNITA BANSAL | Click here to go back |
| PAN (II) | AHRPD0308E | AASPH5089C | AAVPS0595B | AAFPS2778A | AZJPS4858C | Total |
| No. of fully paid up equity shares held (IV) | 140000 | 270000 | 100000 | 130000 | 90000 | 730000 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 140000 | 270000 | 100000 | 130000 | 90000 | 730000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.64 | 3.16 | 1.17 | 1.52 | 1.05 | 8.54 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 140000 | 270000 | 100000 | 130000 | 90000 | 730000 |
| Class eg:y | | | | | | |
| Total | 140000 | 270000 | 100000 | 130000 | 90000 | 730000 |
| Total as a % of Total Voting rights | 1.64 | 3.16 | 1.17 | 1.52 | 1.05 | 8.54 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.64 | 3.16 | 1.17 | 1.52 | 1.05 | 8.54 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | 0 | 0 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of equity shares held in | 140000 | 270000 | 100000 | 130000 | 90000 | 730000 |

| | | | | | | |
|------------------------------|--|--|--|--|--|--|
| dematerialized form (XIV) | | | | | | |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |

| Any Other (specify) | | | | | |
|--|--|------------------|--|------------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | |
| Category | NRI | Clearing Members | Bodies Corporate | Bodies Corporate | |
| Category / More than 1 percentage | More than 1 percentage of shareholding | Category | More than 1 percentage of shareholding | Category | |
| Name of the Shareholders (I) | ASHIT MEHTA | | VEER VALUE VENTURES LLP | | Click here to go back |
| PAN (II) | AFDPM8801M | | AAMFV8360L | | Total |
| No. of the Shareholders (I) | 1 | 6 | 1 | 6 | 12 |
| No. of fully paid up equity shares held (IV) | 185000 | 57500 | 500000 | 49000 | 106500 |
| No. Of Partly paid-up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 185000 | 57500 | 500000 | 49000 | 106500 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.16 | 0.67 | 5.85 | 0.57 | 1.24 |
| Number of Voting Rights held in each class of securities (IX) | | | | | |
| Class eg: X | 185000 | 57500 | 500000 | 49000 | 106500 |
| Class eg:y | | | | | |
| Total | 185000 | 57500 | 500000 | 49000 | 106500 |
| Total as a % of Total Voting rights | 2.16 | 0.67 | 5.85 | 0.57 | 1.24 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.16 | 0.67 | 5.85 | 0.57 | 1.24 |
| Number of Locked in shares (XII) | | | | | |

| | | | | | |
|---|--------|-------|--------|-------|--------|
| No. (a) | 0 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 | 0 | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 185000 | 57500 | 500000 | 49000 | 106500 |
| Reason for not providing PAN | | | | | |
| Reason for not providing PAN | | | | | |

