

K.P. Energy Limited
(A KP Group Company)

KPEL/RSCA/JULY/2016/017

July 11, 2016

To,

Listing Department,
The Bombay Stock Exchange Limited,
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001

Scrip Code: 539686

Ref: Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

Sub: Reconciliation of Share Capital Audit Report – JUNE 30, 2016

Dear Sir/Madam,

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are enclosing herewith the Reconciliation of Share Capital Audit Report issued by Bhavesh Kumar Rawal, Practicing Company Secretary for the quarter ended on June 30, 2016.

You are requested to kindly take this information on your record.

Thanking you,

Yours faithfully,

For K.P. Energy Limited

Nita

Nita Mishra
Company Secretary & Compliance officer



Reg. Office:

A-1/2, Firdos Tower, Behind Fazal Shopping Center, Adajan Patia, Surat - 395009.

Phone: +91-261-2764757, Fax: +91-261-2774757

E-mail: info@kpenergy.in, Website: www.kpenergy.in

CIN Number : L40100GJ2010PLC059169



BHAVESH KUMAR RAWAL COMPANY SECRETARY

711, Ajanta Shopping Centre, Ring Road, Surat- 395002 (Guj.)
Cell: 08905 485323/ 09427 978697
E-mail :rawal_bhv@yahoo.co.in

To,
The Board of Directors of
M/s K.P. ENERGY LIMITED
A-1/2, Firdos Tower,
Behind Fazal Shopping Centre,
Adajan Patia, Surat, Gujarat - 395009

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the registers, records and documents of M/s K.P. Energy Limited for the quarter ended on June 30, 2016 as maintained by M/s Bigshare services private limited, the Registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1 For Quarter Ended	30.06.2016
2 ISIN	INE127T01013
3 Face Value	Rs. 10/-each
4 Name of the Company	M/s K.P. Energy Limited
5 Registered Office Address	A-1/2, Firdos Tower, Behind Fazal Shopping Centre, Adajan Patia, Surat, Gujarat - 395009
6 Correspondence Address	-----Do-----
7 Telephone & Fax Nos.	(T) +91-261-2764757 (F) +91-261-2764757
8 Email address	info@kpenergy.in
9 Names of the Stock Exchanges where the company's securities are listed	Bombay Stock Exchange Limited (at the SME Platform)

- 10 Issued Capital
11 Listed Capital (Exchange-wise) (as per company records)
12 Held in dematerialised form in CDSL
13 Held in dematerialised form in NSDL
14 Physical
15 Total No. of shares (12+13+14)

Number of shares	% of Total Issued Capital
3420000	100.00
3420000	100.00
648313	18.96
2707892	79.18
63795	1.87
3420000	100.00

- 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15)

N.A.

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date

Yes
N.A.

- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.

Share of the Company are never dematerialised in excess of paid up capital



Cont. 2.

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20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N. A.

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Company.

Ms. Nita Mishra
Company Secretary & Compliance officer
(T) +91-261-2764757
(F) +91-261-2764757

23 Name, Address, Telephone number of the Practising Company Secretary

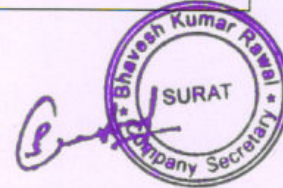
Bhavesh Kumar Rawal
Company Secretary
711, Ajanta Shopping Centre, Nr. Kinnary Conema, Ring Road,
Surat - 395002 (Gujarat)
(M) +91 8905485323, +91 9427978897

24 Appointment of common agency for share registry work. if yes (name & address)

Bigshare Services Private Limited
E-2/3, Ansa Industrial Estate, Sakivihar Road, Sakinaka,
Andheri (E), Mumbai - 400 072, Maharashtra, India

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

N. A.



BHAVESH KUMAR RAWAL
Company Secretary
ACS NO.: 28087
COP NO.: 10257

Place : Surat
Date : 05.07.2016